

2018 PRELIMINARY Hotel Performance

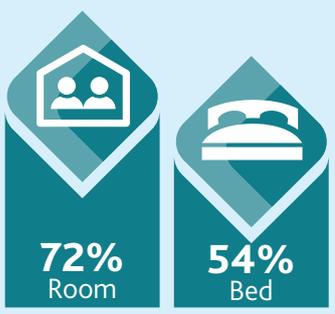
Hotel Capacity 2018*



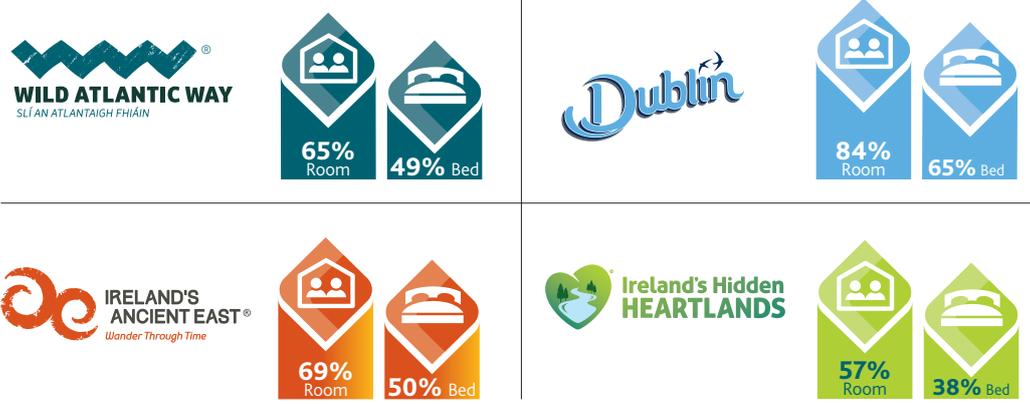
- Hotel capacity is not evenly distributed around the country. Just four counties, Dublin, Kerry, Galway and Cork account for more than half (56%) of hotel bedspaces, where there is typically higher demand. Fáilte Ireland has identified Dublin, Kilkenny and Galway as cities where opportunities for increased capacity exist¹.

*Registered hotels, Q1 2018

NATIONAL OCCUPANCY



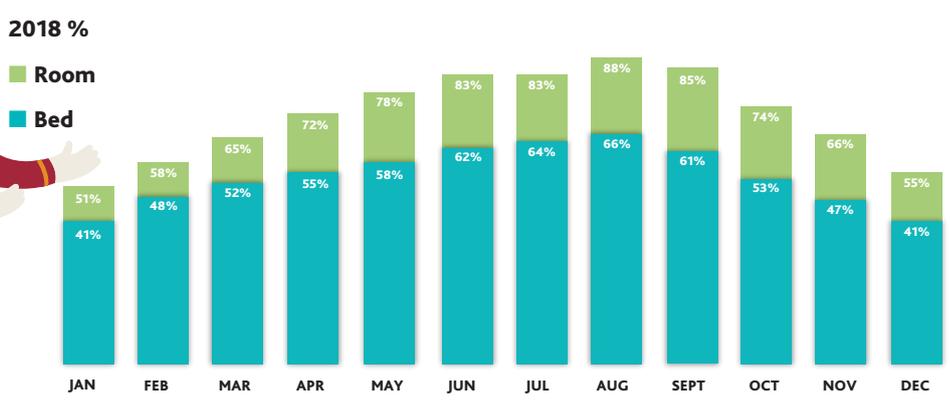
OCCUPANCY BY REGION 2018



ROOM OCCUPANCY BY GRADE



OCCUPANCY BY MONTH



Capacity data is sourced from Fáilte Ireland's Register of Hotels in 2018. Demand data originates from Fáilte Ireland's Accommodation Survey.

1. Future Supply of Tourist Accommodation in Cork, Galway and Kilkenny' and 'Future Supply of Tourist Accommodation in Dublin' both available on Fáilte Ireland's website.
2. A = Approved

